



# People are dealing with broken nest eggs. They need competent financial planners for advice and guidance.

*“[M]ore people want to deal with financial professionals who are able to take a holistic view of people’s finances and who uphold a fiduciary standard that puts their clients’ interests ahead of all others, including their own. This is why CFP® professionals are going to be more important than ever going forward.”*



**Robert J. Glovsky, J.D., LL.M., CFP®**

2010 CFP® Board Chairman, president of Boston-based Mintz Levin Financial Advisors, LLC

## Why work toward the CFP® designation?

- Demand for financial planners continues to grow
- The CFP® designation assures clients of your expertise and standards
- Increase your opportunities for greater earnings

## Why UT’s Financial Planning Certificate Program?

- Experienced instructors who walk the talk
- Our capstone course *Strategies and Case Studies*
- Passing our program qualifies you to sit for the CFP® exam
- An exam pass rate that surpasses the national average

## Info Sessions

August 25 or September 8

6:00 pm to 7:00 pm

Thompson Conference Center

## For more information

Alan Pilgrim

apilgrim@austin.utexas.edu

512-471-2924 or 800-687-7345

## Fall 2010 Courses

### Fundamentals of Financial Planning

T, September 21–December 7, 2010  
PD11002

### Estate Planning

T, September 21–December 7, 2010  
PD11005

### Retirement Planning and Employee Benefits

TH, September 23–December 9, 2010  
PD11003

### Tax Planning

TH, September 23–December 9, 2010  
PD11004

## Times and location

All classes held 6:00 p.m.–9:00 p.m.  
Thompson Conference Center

## Fees

\$695\*† per course  
(\$645 if registered by September 10)

The University of Texas at Austin Professional Development Center does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and marks. CFP® certification is granted solely by Certified Financial Planner Board of Standards, Inc. to individuals who, in addition to completing an education requirement such as this CFP Board-Registered Program, have met ethics, experience, and examination requirements.